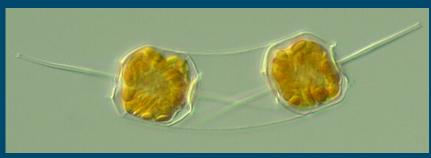
Proposal for an Algal Industry Cluster in Maine







Willie Wilson, Ph.D.

Director

The Provasoli-Guillard National Center for Marine Algae and Microbiota (NCMA)

Bigelow Laboratory for Ocean Sciences





A biological resource that drives one of the great engines of planetary control.

NCMA: A Snapshot

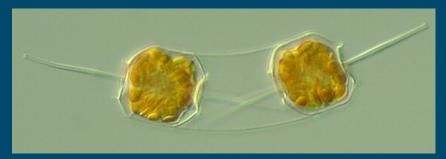
- The world's largest and most diverse living archive of marine microalgae.
- 35 years in the algae business.
- Started as a algal seed stock for the aquaculture industry.
- A repository for public and private collections of algae.
- 2720 strains of marine, brackish, hypersaline and freshwater algae; including cyanobacteria and macroalgae.
- 359 genera and 723 species.
- 17 products available for every strain.
- 5 growth temperatures (polar to tropical).
- On-site & off-site back-up and cryopreservation.
- Expansion to include new Bacteria and Virus collections.
- Federal, Industry and Bigelow support.



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Proposal for an Algal Industry Cluster in Maine

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VISION

To create a complete algal supply chain; from seed cultures to biomass infrastructure, processing, testing, and development of market opportunities; that will allow us to lay a foundation to stimulate algal economic development, and make Maine one of the top states in the U.S. to run an algal-based business. It will be a process driven by innovation, education, collaboration, and branding.

Current Steering Committee

CHAIR Willie Wilson: National Center for Marine Algae and Microbiota (NCMA)

Sebastian Belle: Maine Aquaculture Association

Mark Bloom: Bigelow Laboratory for Ocean Sciences

Nick Brown: Center for Cooperative Aquaculture Research

Dick Clime: CEI Capital for Opportunity and Change **Chris Davis**: Maine Aquaculture Innovation Center

Paul Dobbins: Oceans Approved

Shep Erhart: Maine Coast Sea Vegetables

Don Gooding: Maine Center for Entrepreneurial Development

Jen Levin: Gulf of Maine Research Institute

Catherin Marin: Maine Technology Institute (MTI)

Sarah Redmond: Maine Sea Grant

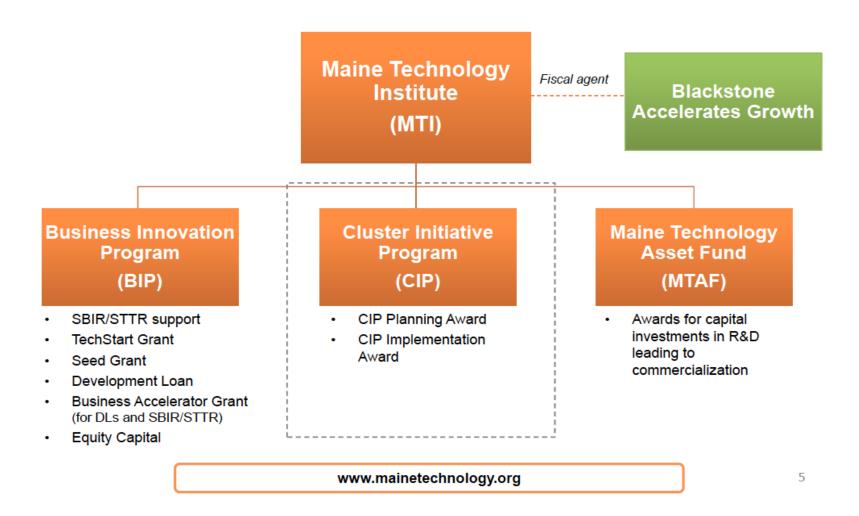
George Seaver: Ocean Organics
Liz Solet: Maine Seaweed Institute

Sara Yentsch: NCMA

Overview of MTI



[Focus of this presentation





Why a Cluster Initiative Program?

- Maine needs more than individually successful technology companies to have a competitive economy.
- □ Companies benefit from being linked to similar companies, near specialized workforce, and surrounded by industry/research resources that can help them thrive.
- ☐ Technology clusters are an important driver of business growth and economic development, leading to the creation and retention of good jobs.



What Exactly is a Cluster?

The term "Technology Cluster" is an organizing principle

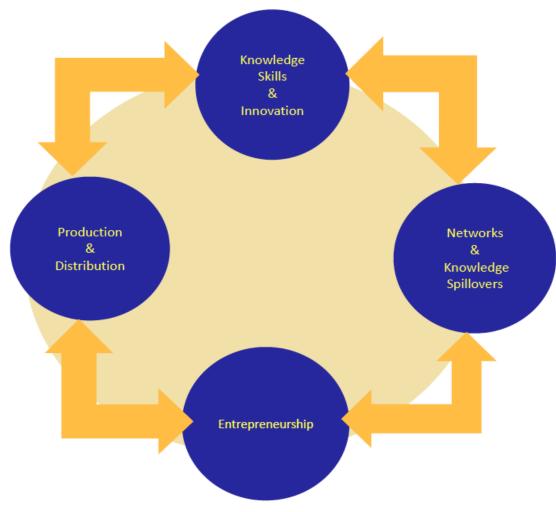
Clusters have the following elements:

- concentrations of companies that typically serve related markets or a targeted need, and draw on similar knowledge and employee/workforce skills to develop innovative products and Services
- <u>supported by common organizations</u>: universities, trade associations, legal/financial services and government agencies
- Relationships and the sharing of knowledge and skills among such industry group are the key to being a cluster, rather than simply industry concentration

These elements lead to a collective competitive advantage

Four Cluster Elements





Timescale

- Planning proposal: Sept/Oct 2013
 - \$50k strategy development
- Implementation Proposal. March 2014
 - \$500k build industry cluster.

Questions and Comments

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